



DICICCO, GULMAN & COMPANY LLP

CERTIFIED PUBLIC ACCOUNTANTS AND BUSINESS ADVISORS

*Professional Excellence On A Personal Level™*

# 2009

## DGC Press Kit





## **About DiCicco, Gulman & Company LLP**

DiCicco, Gulman & Company LLP is a CPA and business consulting firm specializing in the accounting and financial matters of closely held companies and high net worth individuals. DiCicco, Gulman & Company has particular expertise in servicing architectural and engineering firms, as well as clients in the real estate, professional service, manufacturing, retail, and wholesale/distribution industries. In addition, the firm provides litigation support and merger and acquisition advisory services.

DiCicco, Gulman & Company is proud to be an independent firm associated with Moore Stephens International Limited, an international network of over 330 accounting and consulting firms in over 90 countries. This affiliation provides DiCicco, Gulman & Company with access to a global network of technical expertise and best practices, which result in elevated performance standards. This ensures that the firm provides some of the highest quality accounting, auditing, tax and consulting services available worldwide.

With eight highly regarded, well-known partners, DiCicco, Gulman & Company is an excellent media resource, offering knowledge and insight into accounting as it pertains to the following:

- **General Accounting & Tax**
- **Closely Held Family Businesses**
- **Employee Benefit Plan Audits**
- **Mergers and Acquisitions**
- **Litigation support**
- **Forensic Accounting**
- **Real Estate**
- **Manufacturing**
- **Wholesale/Distribution**
- **Architects and Engineers**
- **High Net Worth Individuals**
- **Expatriate Tax**

Headquartered in Woburn, MA, DiCicco, Gulman & Company serves both regional and national clients, and has an additional office in Boston. For more information, visit [www.dgccpa.com](http://www.dgccpa.com) or call 781-937-5300.

To schedule an interview with any of the partners or principals at DiCicco, Gulman & Company, please contact:

Kate Ferenczy  
Marketing Specialist  
781-937-5320  
[kferenczy@dgccpa.com](mailto:kferenczy@dgccpa.com)



**Leonard N. DiCicco, Jr., CPA**

**Indicicco@dgccpa.com**

**781.937.5300**

Lenny has over 30 years of experience in the accounting industry and is the co-founder and managing partner of DiCicco, Gulman & Company. He is available to serve as a subject matter expert in topics about or related to:

- Real Estate
- Litigation support/Forensic accounting
- Mergers & acquisition transactions
- Financial planning and controls



**Richard B. Gulman, CPA**

**rgulman@dgccpa.com**

**781.937.5300**

Rick has over 25 years of industry experience and is a co-founder of DiCicco, Gulman & Company. He focuses on advising on tax matters affecting high net worth individuals and closely held businesses in the manufacturing, high technology, software development, services, wholesale, and real estate industries. Rick is available to serve as an authority on:

- Mergers & Acquisitions
- Tax planning for high net worth individuals
- Tax planning for software developers
- Tax planning for entrepreneurial businesses
- Bankruptcies



**Laurie J. Austin, CPA**

**laustin@dgccpa.com**

**781.937.5300**

Laurie is a partner in DiCicco, Gulman & Company's tax practice group with over 20 years of experience. She has special expertise in dealing with U.S expatriate compensation matters. Laurie is available to serve as a resource in any area of the following subject matters:

- Foreign tax credit
- High net worth tax planning
- Tax reimbursement policy development
- Equity based compensation



**Cheryl M. Burke, COO**

**cburke@dgccpa.com**

**781.937.5300**

Cheryl is the Chief Operating Officer of DiCicco, Gulman & Company. She has over 10 years of experience in all areas of Operations Management including Information Technology and Finance. Cheryl is available to serve as a resource in topics related to:

- Change management
- Technology in Business
- Operations
- Human Resources



**Donald A. Greenhalgh, CPA**  
**[dgreenhalgh@dgccpa.com](mailto:dgreenhalgh@dgccpa.com)**  
**781.937.5300**

Don is a partner at DiCicco, Gulman & Company with over 30 years of industry experience. Don has worked with a wide range of businesses including real estate developers, investors, service providers, construction companies, manufacturers, franchisors and wholesale distributors. Don is available to serve as an expert in in the following areas:

- Employee Benefit Plan Audits
- Accounting & Auditing
- Structuring of real estate transactions
- Acquisition disposition
- Financing of real estate partnerships
- Limited liability companies



**Donna M. Marr, CPA**  
**[dmarr@dgccpa.com](mailto:dmarr@dgccpa.com)**  
**781.937.5300**

Donna is an audit partner with over 18 years of experience serving a variety of high technology public businesses and fast-growing private clients. She has significant experience with public companies and SEC filing requirements. She also has experience working with companies on their financing and merger and acquisition plans, including secondary public offerings, and routinely draws on industry best practices to assist companies in mitigating risks and exposures in the financial and operational areas.



**Stephen E. Minson, CPA**  
**sminson@dgccpa.com**  
**781.937.5300**

Steve is a partner at DiCicco, Gulman & Company with over 25 years of experience working closely with business owners and their companies to find tax efficient solutions to the issues facing their companies. Steve is available to serve as an expert in the following areas:

- Wholesale/distribution
- Retail
- Professional services
- Manufacturing
- Multi-state consulting for individuals, C corporations, S corporations, and Partnerships



**Joel Rothenberg, Esq., CPA**  
**jrothenberg@dgccpa.com**  
**781.937.5300**

Joel is a Partner in the firm's Tax department with over 18 years of tax experience working with corporations, partnerships and high net worth individuals. His areas of professional concentration include federal and multi-state corporate, pass-through entities and individual tax planning. He also consults with owners and advisors for closely held companies and real estate entities. Joel works with other members of the tax department to provide technical training to the staff in the commercial taxation area. He also led the firm's conversion to a paperless environment.



**David M. Sullivan, CPA**  
**dsullivan@dgccpa.com**  
**781.937.5300**

David is a partner at DiCicco, Gulman & Company with over 20 years experience as a CPA and business consultant. His industry expertise is focused on architectural and engineering firms, commercial practice, litigation support, closely held businesses, private equity investors, and financial institutions. Dave is available to serve as an expert on matters related to:

- Architectural and engineering firms
- Auditing and taxation
- Internal controls and systems
- Placement of debt and equity financing
- Mergers and acquisitions
- Dispute and investigative accounting



**Don J. Troy, CPA**  
**dtroy@dgccpa.com**  
**781.937.5300**

Don is a partner at DiCicco, Gulman & Company with 20 years of experience providing audit, tax and business advisory services to closely held and publicly traded companies. Don is available to serve as an expert on matters related to:

- Employee Benefit Plan Audits
- Manufacturing companies
- Professional service firms
- Retail distribution
- Real estate and construction



## **Additional Resources: Principals**

DGC also has seven principals with various areas of expertise who are available as media resources as well:

**Laura K. Barooshian**, CPA  
**Robert P. Calzini**, CPA  
**Stephen A. Colella**, JD, CPA/PFS, MST  
**Chad J. DaGraca**, CPA  
**Jonathan B. Farrell**, CPA  
**William C. Jenczyk**, CPA  
**James M. Lemay**, CPA, MST, CFP, PFS  
**Melissa S. Peirce**, CPA

Biographies for these individuals can be found online at [www.dgccpa.com](http://www.dgccpa.com) on the People page.

Again, to schedule an interview with any of the partners or principals at DiCicco, Gulman & Company, please contact:

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